

ESS-DIVE for PIs and Data Managers

Presenter





Madison Burrus

Computer Systems Engineer



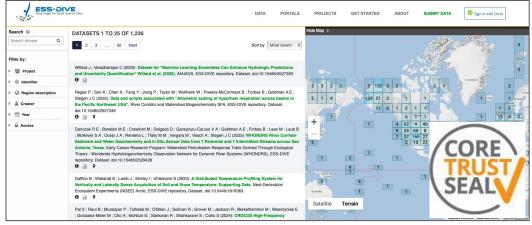
Welcome! Audience Introductions

ESS-DIVE is the Primary Data Repository for DOE's Environmental System Science (ESS) Program

Mission:

Preserve, expand access to, and improve usability of ESS data

data.ess-dive.lbl.gov





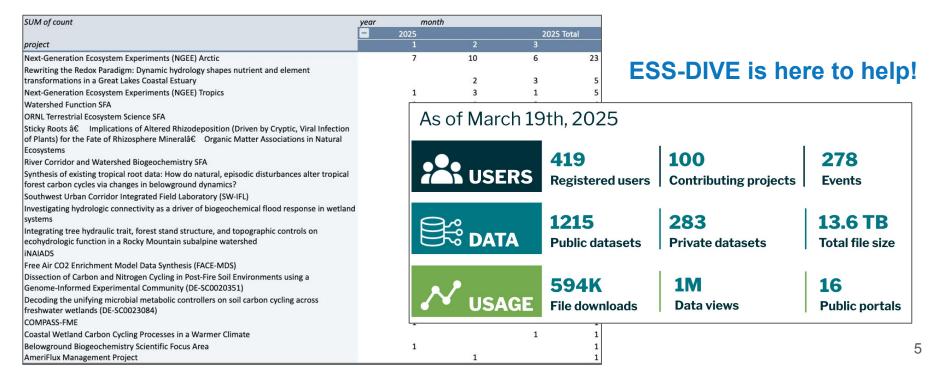


Use of ESS-DIVE is <u>mandatory</u> for ESS project data management plans





Data publication progress per project and total data use metrics



Objectives



- 1. ESS-DIVE Feature Overview for:
 - a. Data Submission & Publication
 - b. Project Management Setup
 - c. Data Portals
 - d. Reporting progress to DOE
- 2. Checklist for PIs



Key Takeaway: Learn what is currently possible on ESS-DIVE and become aware of what we are working on!



Data Submission



Data Submission

There are three ways to upload data to ESS-DIVE

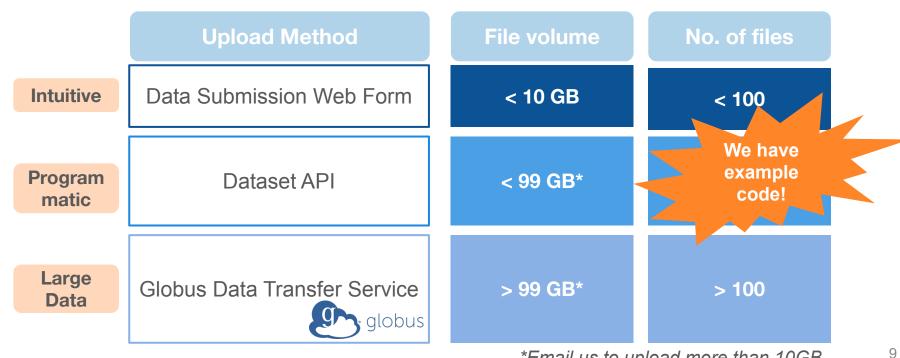
	Upload Method	File volume	No. of files
Intuitive	Data Submission Web Form	< 10 GB	< 100
Program matic	Dataset API	< 99 GB*	< 100
Large Data	Globus Data Transfer Service globus	> 99 GB*	> 100

*Email us to upload more than 10GB



Data Submission

There are three ways to upload data to ESS-DIVE





Linking to Data on Other Systems

Store specialized data types where it makes the most sense scientifically and connect to ESS-DIVE for search and discovery







Come talk to us to get started!

Link your ESS-DIVE datasets to project data on: GitHub, project data archives, institutional repositories



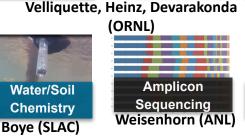
Data Curation with Reporting Formats

Reporting formats are instructions, templates, and tools for consistently formatting data within a discipline.

These data standards were developed by ESS-DIVE and **ESS-DIVE Partner Projects** to standardize metadata and data files of data types commonly collected by DOE ESS projects.

No. of Reporting Formats available:

- High-level, wide-range of data types: 6
- Data type specific: 6



CSV Metadata

File-level

Metadata



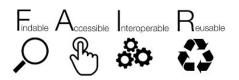
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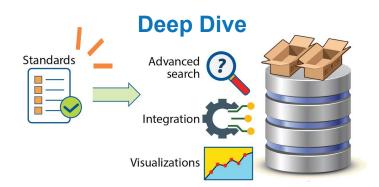


Benefits of Reporting Formats to ESS Science

- Improves both human- and machine-readability
- Makes data more reusable within a project
- Enables data synthesis and analysis
- Parsable standards enable advanced search

Planned ESS-DIVE tools for advanced data search, integration, and visualization will be based around these reporting formats









Start with one reporting format: File Level Metadata (FLMD)

Get a head start: Adopting reporting formats is easier before publication

Check whether any reporting formats apply to your data types

More capabilities to come!

Adopt reporting formats to take advantage of future programmatic tools



Need Help? ESS-DIVE Data Curation Support

Assist ESS-DIVE data contributors in how to curate high-quality datasets using:

- Reporting Formats
- Improve data curation workflows
- Provide training or advice regarding data management

Take advantage of this opportunity now while you can!

Available until September 2025

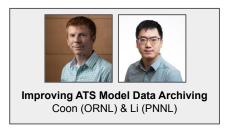


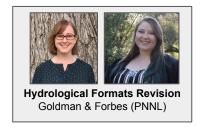
Kim Ely
ESS-DIVE Partner Project

LBNL

Engaging ESS Projects to Make it Easier to Curate and Use High-Quality ESS Data











Poster Session IV

Day 3 | Thu April 17 8:30am - 10:00am

Location: Grand Ballroom D-F, Poster Number 8

Partner Projects are developing:

- Improved model data management and archiving standards (ATS)
- New data/metadata standards for sensor data and revision of Soil respiration standard
- Revise Hydrologic metadata standards for enhanced integration
- Tools to automatically generate standardized metadata files



Help Shape ESS Data Standards!

Have a direct impact on the standard design by **participating in surveys** and **providing feedback**

- What specific data/variables do you collect?
- Frequency, file formats?
- Challenges?

SENSOR DATA



MODEL DATA ARCHIVING

Tools to automate formatting!



moroved

HYDROLOGIC MONITORING



SOIL RESPIRATION



Poster no. 8



Data Review & Publication





All Available Statuses

DOI Status

Dataset Status





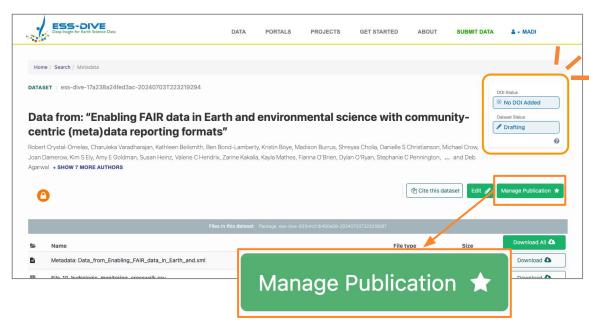






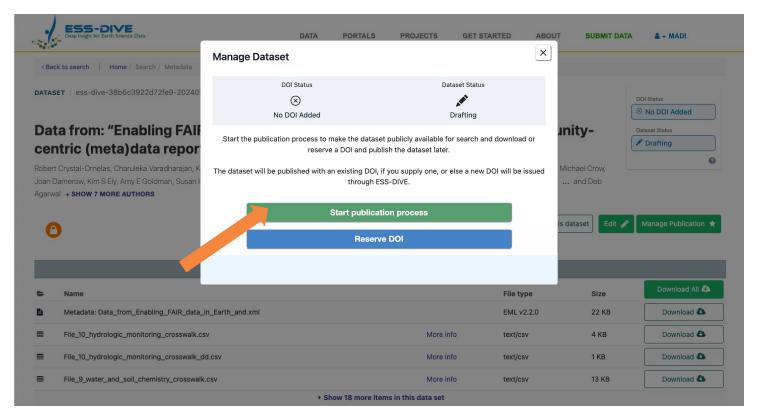






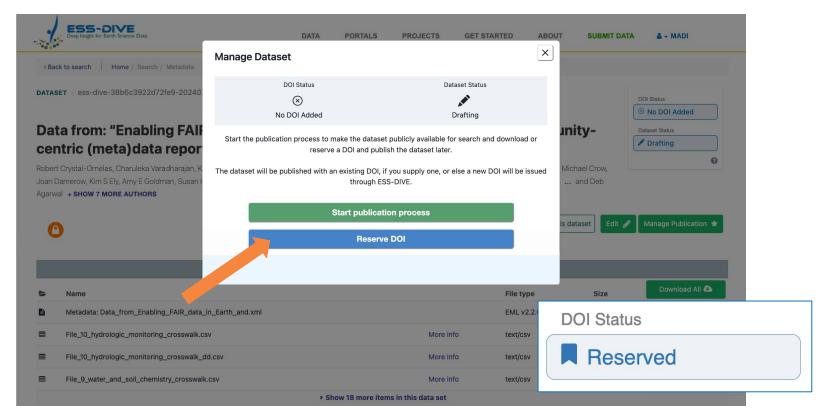


Streamlined Publication Process





Reserve DOIs

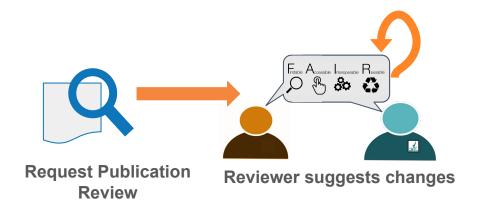




Metadata Review Process

 Personalized 1:1 dataset reviews with ESS-DIVE team Dataset Status

Q In Review



Metadata Review Process

- Personalized 1:1 dataset reviews with ESS-DIVE team
- Recomended Tool: Automated Metadata Assessment Report

Assessment report







After running your metadata against our standard set of metadata, data, and congruency checks, discoverability and reusability of your research data by addressing the issues below. Findable: 100% complete Accessible: 100% complete 22 Reusable: 100% complete checks Interoperable: 100% complete Passed 19 checks out of 19 (informational checks not included). Warning for 0 checks. Failed 0 checks. 3 informational checks.

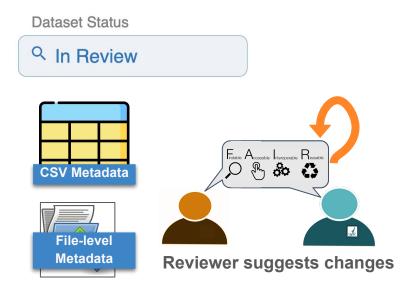
Receive immediate feedback while preparing dataset metadata

Plan ahead: Expect 1-2 weeks for review minimum



Reporting Format (File) Content Review

- Automated validation for File Level
 Metadata and CSV files
- Manual reviews dataset metadata components



Why do we do this?

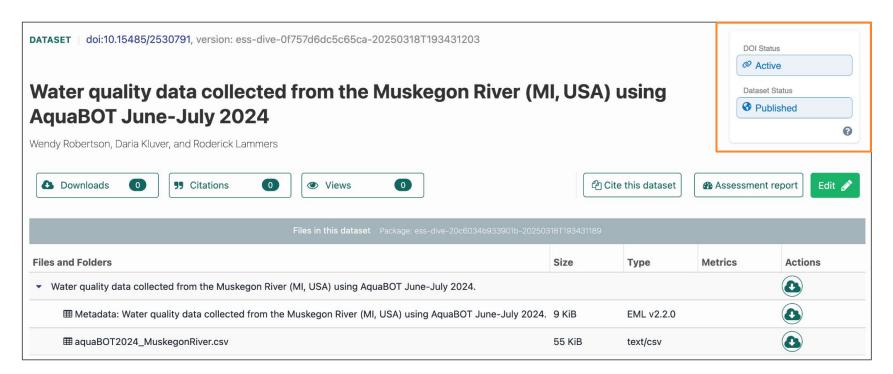
To ensure RF files can be parsed for advanced search and discovery

Plan ahead: Expect 1-2 week minimum for review

Cite Datasets in Your Papers



Data Availability Statement and References sections



Cite Datasets in Your Papers



Data Availability Statement and References sections

Robertson W; Kluver D; Lammers R (2025): Water quality data collected from the Muskegon River (MI, USA) using AquaBOT June-July 2024. Expanding doi:10.15485/2530791, version: ess-dive-0f757d6dc5c65ca-20250318T DATASET Collaborative Capacity to Address Climate Resiliency in the Great Lakes Region (DE-SC0023215), ESS-DIVE repository. Dataset. doi:10.15485/2530791 accessed via https://data.ess-dive.lbl.gov/datasets/doi:10.15485/2530791 on 2025-04-14 Water quality data collected from the Muske AquaBOT June-July 2024 ← Copy To Clipboard

Copy T Wendy Robertson, Daria Kluver, and Roderick Lammers Downloads 0 0 Cite this dataset Edit 🧳 99 Citations Views Assessment report Files and Folders Size Metrics Actions Type Water quality data collected from the Muskegon River (MI, USA) using AquaBOT June-July 2024. III Metadata: Water quality data collected from the Muskegon River (MI, USA) using AguaBOT June-July 2024. 9 KiB EML v2.2.0 ■ aguaBOT2024 MuskegonRiver.csv 55 KiB text/csv

99 Cite this Dataset

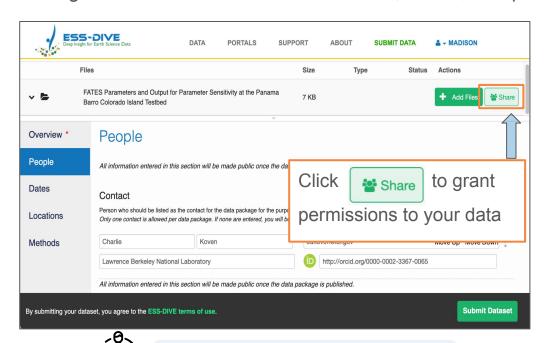


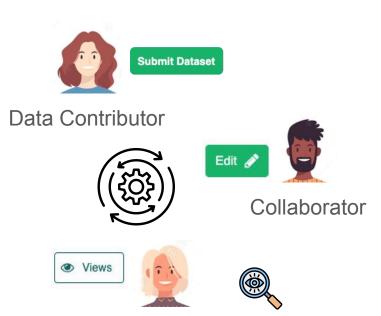
Data Management Setup



Share Datasets

Sharing enables teams of scientists to build, curate, and publish datasets together







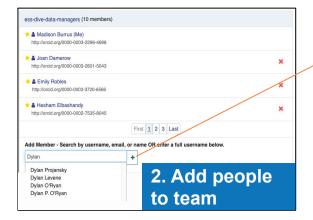
Project Manager

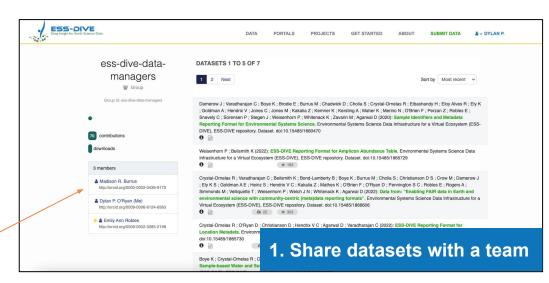


Teams

Teams are **groups of ESS-DIVE users** that have permission to access the same datasets

Teams provide an easier way to share with your project



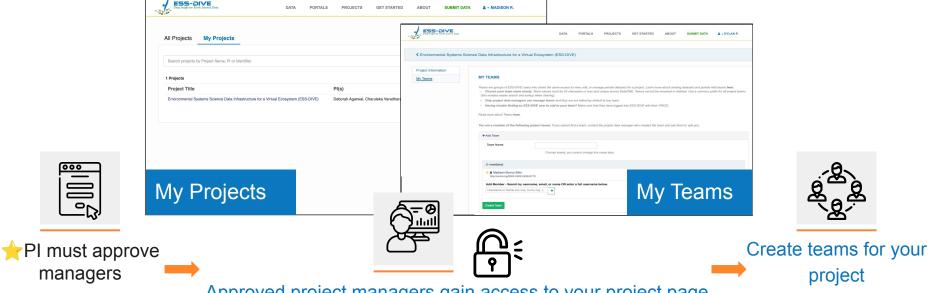


New team members get immediate access to all project datasets!



PIs and Project Data Managers

A PI or project data manager is a role in ESS-DIVE that enables someone to create and manage teams.

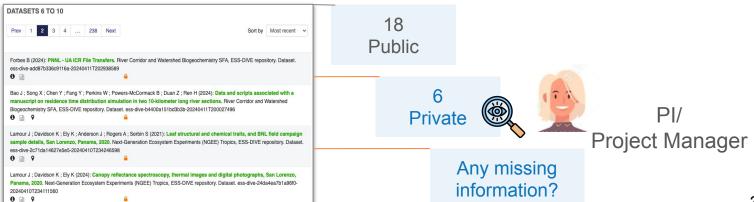


Approved project managers gain access to your project page



Benefits of Sharing Datasets

- Visibility: Team members can share datasets with PIs or data managers to allow them to see private project datasets on ESS-DIVE and report that to DOE
- Informed curation: Sharing gives PIs the opportunity to help curate datasets before publication according to project needs



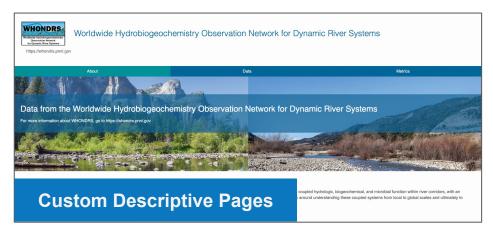


Viewing Project Data Collection

Data Portals: enhance how you view data









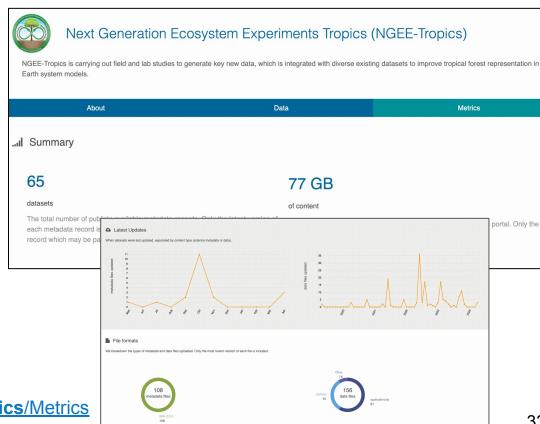


Metrics: Summary of Holdings, View/Download/Citation Counts



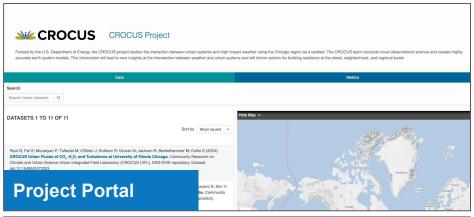
All Data Portal Metrics

- Total number of datasets
- Volume (bytes) of metadata records & data files
- Most recent date updated
- File types
- Years data collected
- Views, Downloads, Citations











Data Portals can represent any theme

Create multiple portals to organize different scientific initiatives:

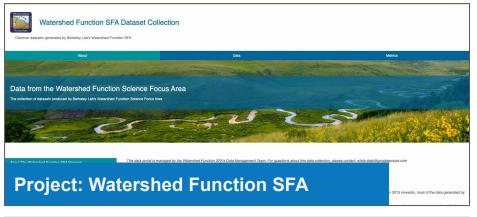
- Experiments
- Projects
- Field Sites / Campaigns
- Subcontracts or Sub-projects

Customize branding of **banner images**, **logos**, and **URLs** to center around the theme

https://data.ess-dive.lbl.gov/portals/crocus https://data.ess-dive.lbl.gov/portals/SPRUCE_Experiment









Data Portals can represent any theme

Create multiple portals to organize different scientific initiatives:

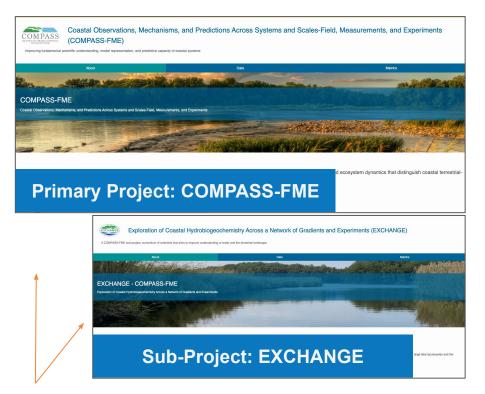
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https://data.ess-dive.lbl.gov/portals/watershed-function-sfa https://data.ess-dive.lbl.gov/portals/chess



Flexibility of Data Portal Branding



Data Portals can represent any theme

Create multiple portals to organize different scientific initiatives:

- Experiments
- Projects
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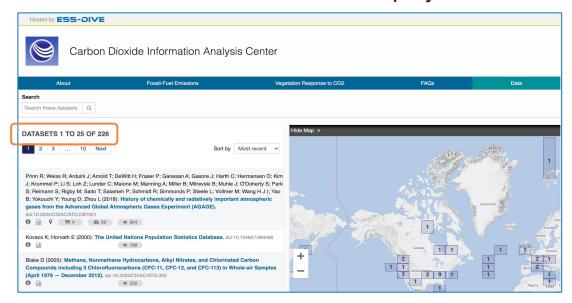
Customize branding of **banner images**, **logos**, and **URLs** to center around the theme

https://data.ess-dive.lbl.gov/portals/**compass** https://data.ess-dive.lbl.gov/portals/**EXCHANGE**

Benefits of Data Portals for project data



Collect all project data in one place



https://data.ess-dive.lbl.gov/portals/CDIAC

Add data portal URLs to project or institutional webpages

Mirror existing project websites

onto a data portal at the end of project's life for long term maintenance

Preserve information regarding the project's objectives, scopes, and organization for years to come

Option to manage your project datasets from this view





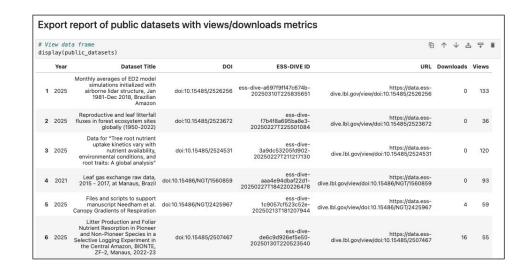
Report Data Publication Metrics to DOE

Tool to Download Project Publication Report



New Jupyter Notebook tool to obtain information about project publications

- Dataset titles & DOIs
- No. of private and public datasets
- Year of publication
- View and download metrics
- Assessment Report Results





ttps://github.com/ess-dive/essdive-tutorials

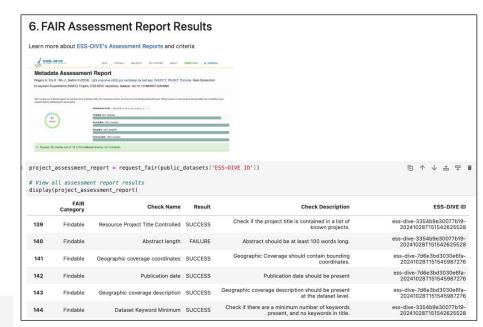


Tool to Download Project Publication Report



New Jupyter Notebook tool to obtain information about project publications

- Dataset titles & DOIs
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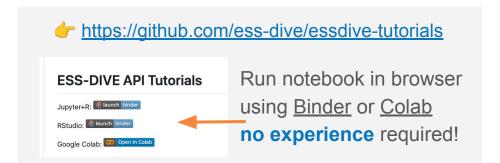
ttps://github.com/ess-dive/essdive-tutorials



Tool to Download Project Publication Report

Open the notebook in your browser, enter your project name and login token, and it will output a CSV report!

Come back and use the notebook whenever needed



Check Name Abstract length Award Funder Name Controlled	5
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Award Funder Name Controlled	
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Check that a contact has an ORCID, email and address	1
Dataset Keywords Overlap	6
Dataset Title Length	7
Geographic coverage coordinates	2
Geographic coverage description	2
Methods present	6
Non proprietary entity format	5

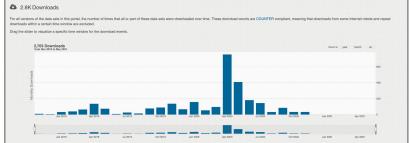


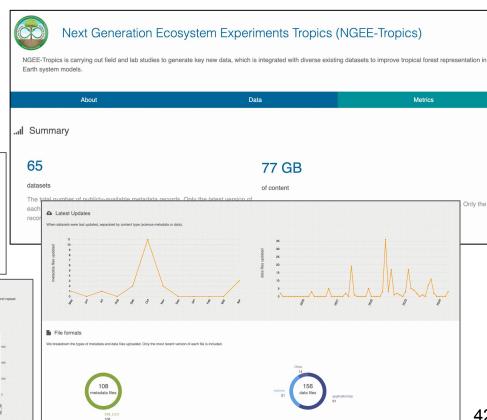
Link to Project Data Portal Metrics

Provide data portal URL directly in project reports, or copy metric numbers

https://data.ess-dive.lbl.gov/portals/ngeetropics









What next? PI Checklist





1. Make sure your project is on ESS-DIVE and correct

- Your project must be on this list to submit data: https://data.ess-dive.lbl.gov/projects
- Make sure the PI names and project title are up-to-date

2. Inform project members to get access to submit data to ESS-DIVE

- Login with ORCID
- Register as a data contributor



PI Checklist

3. Provide guides for submitting data on ESS-DIVE to your project

- Data Submission Guidelines
- See the <u>Checklist for Describing and Formatting Datasets</u> for help choosing relevant formats

4. Share data with project members

- Provide <u>instructions for sharing data</u> try out teams!
- Create a <u>Data Portal</u>



PI Checklist

5. RECOMMENDED: Designate project data managers on ESS-DIVE

- Fill out the <u>Project Data Manager form</u>
- Ask them to create a project team

Important to communicate expectations as the PI
We're here to help!



PI Checklist

Reference this at any time: https://ess-dive.lbl.gov/new-project-checklist/

PROJECT CHECKLIST

Our Project Checklist can help you get started with project data management on ESS-DIVE. Make a copy of this google docs version of the checklist to customize steps needed for your project.

- 1. Make sure your project is approved to store data on ESS-DIVE
 - DOE ESS Program Funded Projects: Your project is automatically approved to submit data on ESS-DIVE. You can verify your project is listed
 and the information is up-to-date within the Project Search. Please contact ess-dive-support@lbl.gov if any information is incorrect or out-ofdate.
 - Projects from all other sources: If your project provides scientific benefit to DOE ESS, please fill out the Non-ESS Project Data form to request permission to upload data.
- 2. Inform project team members to get access to submit data to ESS-DIVE
 - Pls and project team members need to register as Data Contributors to submit data.
 - Sign-up for our Mailing List to receive updates on new features, training events, and webinars.

ESS-DIVE

Publication Unavailable: May 23rd to June 1st

ESS-DIVE manages DOIs through DOE's
 Office of Science and Technical Information (OSTI)

- **OSTI.**GOV
- OSTI services will be unavailable during a major upgrade from ELINK 1.0 to ELINK 2.0 from May 23rd - June 1st
- ESS-DIVE cannot publish datasets or reserve DOIs during this time

Plan Ahead! Tell your team to start publication requests by April 30th if you need to publish data by early June



ESS-DIVE Tutorial: Using ESS-DIVE Data

Learn how to use ESS-DIVE's programmatic tools to search and reuse public data.

- ✓ Dataset API (dataset-based search)
- ✓ Deep Dive API (file-based search)
- Emphasis on reporting format data



Breakout I, Session D

Day 1 | Tue April 15

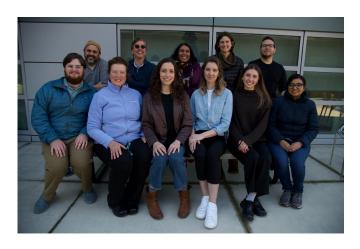
https://ess-dive.lbl.gov/annual-data-workshop/#data-use-tutorial

Key Takeaway: Become aware of how you can investigate your science questions on ESS-DIVE

Thank you! Let's Stay Connected.









Contact us if you are interested in any hands on activities: ess-dive-support@lbl.gov

ESS-DIVE Documentation

docs.ess-dive.lbl.gov

Join our mailing list!

https://go.lbl.gov/essdiveMailingList



References

Icons



Speak up icons created by Kalashnyk - Flaticon, https://www.flaticon.com/free-icons/speak-up



• Link icons created by Smashicons - Flaticon, https://www.flaticon.com/free-icons/link



Iteration icons created by Uniconlabs - Flaticon, https://www.flaticon.com/free-icons/iteration



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